

MARKET ROUNDUP

13 Jan, 2025



KSE-100 closes at 114,230 up 983 points

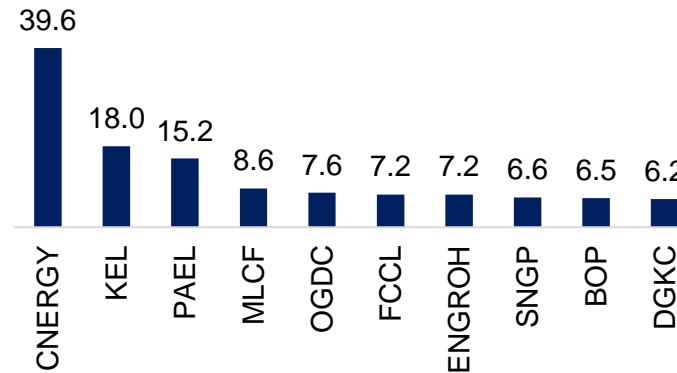
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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114,230 0.87% 70,976 0.94% 35,984 0.76% 176,561 0.09%

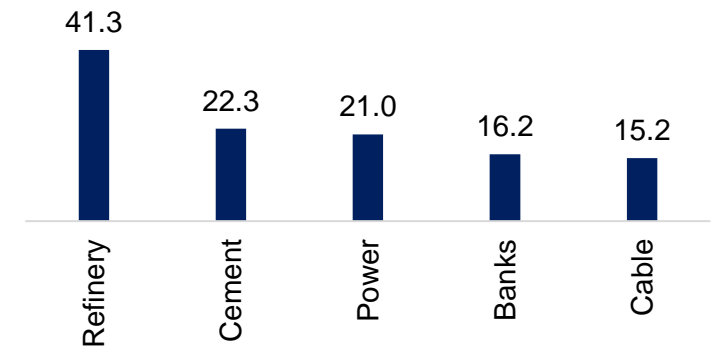
- The equity market commenced on a positive note and maintained its upward momentum throughout the session. The KSE-100 Index fluctuated between 113,084 and 114,496 points, ultimately settling at 114,230 points, gaining 983 points. The trading volume totaled 198.2 million shares, with a cumulative traded value of PKR 18.2 billion.
- Key contributors to the index's rise were MARI (3.7%, 199 points), MTL (5.6%, 111 points), UBL (1.6%, 99 points), SRVI (8.9%, 90 points), and FFC (0.6%, 66 points). CENERGY and KEL led the volume chart, with 39.6 million and 18 million shares traded, respectively.
- Buying interest remained robust in Exploration & Production (E&Ps) and Banking, while Cements also witnessed upward movement. However, Fertilizers showed a mixed performance.
- Despite the positive close, market volatility persisted, and participation remained subdued. Looking ahead, volatility is expected to continue with an overall upward trend, suggesting a focus on sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking to take advantage of market movements.

Sales Desk
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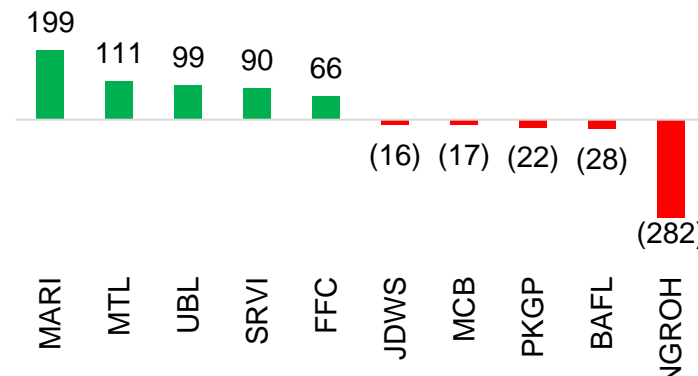
Most Active Stocks (Vol. mn shares)



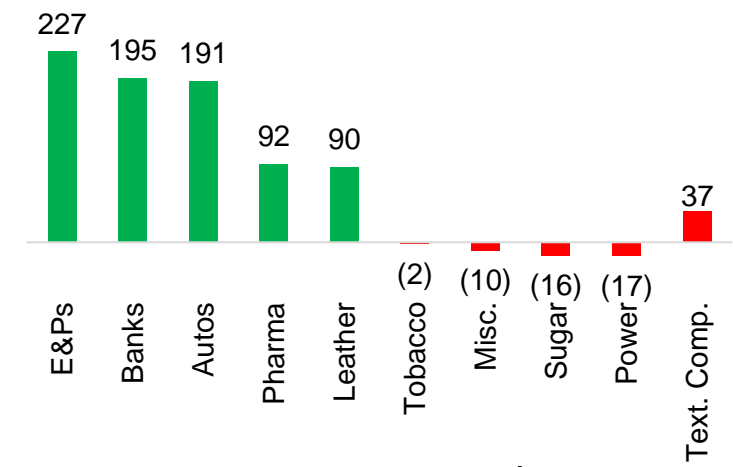
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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